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THE PATHFINDER MISSION TO MARS

Autonomous Navigation and the Sojourner Microrover

J. Matijevic

The Mars exploration program has as an ing, the rover used techniques for autonooverarching theme the search for and under- mous control which were (among several standing of life, climate, and resources on technologies) first demonstrated in flight on this fuscinating planet. The ability to move this mission. One such technique for

measurements and the gathering of the data which address this theme (1). In October 1992, the NASA Office of Space Access and Technology funded an experiment to demonstrate the mobile vehicle technologies needed for a Mars surface mission (2). That experiment, the Microrover Flight Experiment (MFEX) or "Sojourner," flew on the Mars Pathfinder (MPF) mission, which began on 4 July 1997 and ended 26 September 1997.

During the 83 sols (1 sol = 1 martian day = 24 hours, 40 min) of the Mars Pathfinder mission, the MFEX rover was released from the Mars Pathfinder lander and performed its mission to conduct technology experiments such as determining the interaction between martian soil and the rover wheels; navigating, traversing, and avoiding hazards; and gathering data on the engineering capability of the vehicle (thermal control, power generation performance, communication, and so forth). In addition, the rover carried an alpha proton x-ray spectrometer (APXS), which allowed researchers to determine the composition of soil and rock. Lastly, agreat amount of engineering data was obtained from images of the lander taken by the rover; this was particularly helpful in assessing status of the mission and damage to components.

The MFEX rover (Fig. 1) activities were mand opportunity on the next sol. In so do-

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about the surface of Mars is key to making autonomous navigation and hazard avoidance command, the rover drove an approximate

is briefly described below (3, 4, 5).

The "Go to Waypoint" command was the directed by an operations team on Earth. This primary implementation of autonomous several types of hazards. Among these were team, working under the constraints of lim- navigation on the MFEX rover. This comited lander power and restricted antenna cov- mand was issued by the member of the operage at Earth, could (once per sol) command erations team called the "rover driver." The tact sensor, or a combination thereof. If the the rover to drive, take pictures, perform ex- driver used rover camera images, lander steperiments, and collect and transmit data to roo camere images taken of the rover in the the lander. The rover was required to carry terrain, and portions of a stereo terrain panoout these tasks safely without intervention rams to identify the rover location and the cle drove forward one-half vehicle length, from the operations team until the next com- site of interest (the goal location of the "Go to after which it resumed normal traverse op Waypoint" command). Through a graphic erations, heading back toward the goal locaoverlay system used with the stereo images, tion. At this point, the rover maintained no the driver specified the x and y coordinates of memory of the hazard that it had just the rover location and the new target. These avoided ocordinates were in a coordinate frame (the "surface-fixed frame") that became fixed to with the forward cameras and five laser strip-

the surface of Mars at the time the MPF lander completed sun-finding and identified the direction of martian north on sol 1. Intermediate waypoints (as needed) were also defined by the driver if there was a preferential path toward the final destination (such as a route to avoid obvious hazards along the path). If the rover was not already facing the next waypoint, it was commanded to turn toward the goal, until it faced the destination. These commands ("Go to Waypoint," turns, and a command to update the position of the rover in the x and y coordinate frame) were sent to the rover as part of a single command sequence.

Upon execution of the "Go to Waypoint"

straight line, adjusting its path when it detected drift off its course or encountered a hazard condition. During execution of a "Go to Waypoint" command, the rover updated its position relative to the lander to determine (at a minimum) if it had reached the objective of the traverse. This position relative to the lander was kept in the same x and y coordinate system as the commands developed by the rover driver back on Earth. The update to position was performed by a form of dead reckoning. Encoder counts were accumulated on each of the whocl actuators, where a single encoder count was registered each time the motor shaft of the actuator completed a revolution. The accumulated counts on each of the six wheels were averaged to determine the number of motor revolutions executed. Given the gearing ratio of 2000:1, encoder counts were turned into wheel revolutions and thus distance traveled. During turns, the rover measured the change in orientation by integrating the output from an onboard rate gyro. Distance and angle were then used to

compute an x and y location.

The rover could autonomously identify proximity-detected rocks, drop-offs, slopes, excessive tilt of the vehicle, a triggered conrover detected a proximity hazard, the vehicle turned in place in increments, until the hazard was no longer detectable. Then the vehi-

Proximity hazard detection was performed

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without a laser active. Selected scan lines from each image were differenced to locate the laser spot in the scene. (Fig. 2 shows the infrared laser stripe, as seen by the rover during surface operations) If the terrain is flat and level, as referenced from the rover, the laser 12 spot was visible in a known position along the scan line. Deviations from flat and level ground would cause the laser spot to slide along

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the scan line, indicating a rook or depression. If the spot could not be found in the difference image, a significant drop-off may exist. Repeating this process for five lasers and four sets of scan lines per difference image generated a set of 20 terrain between adjacent measurements could indicate a rock or hole; sufficient height difmeasurements in the set indicated a steep slope or drop-off. False hazard detections could occur if the camera view of a laser spot was blocked by a craggy surface; so ignoring a small number of data drop-outs was possible by modifying parameter settings in appropriate terrains. During opcrations on Mars, the rover was commonly directed to accept up to three data dropouts before avoiding the drop-outs as a

forward to avoid an obstacle. If the density on to the next specified location. of hazards in the terrain was too high to around in before a specified distance was other direction for driving would then be the mission was about 2 to 3 m/sol)

served as a set of inclinometers, measuring

ers. Every 7 cm of traverse, the rover the angle to the local gravity vector. An angle not always lead the rover to the expected lostopped and executed a sensing cycle. The measurement beyond a threshold (not greater oution. However, the hazard detection system rover captured an image both with and than a 30° slope) represented an excessive worked well, successfully keeping the vehicle

slope condition. When this was encountered, the rover would turn away from the excessive slope, traverse beyond the hazard, then turn back in the direction of its destination.

Contact sensors provided the bazard detection system of last resort[JM1] for the height measurements. Height differences rover. Sensors were located on bumpers on the front and rear of the rover solar panel, and on the lower front body of the rover. Addiference between the lowest and highest tional contact sensors were incorporated into the APXS deployment mechanism, located at the rear of the rover. If an obstacle in the rover's path was not detected by the proximity hazard detection system, the triggering of any of the bumper contact sensors would either abort the traverse or cause the rover to back up, turn, and avoid the hazard.

If a specified waypoint destination was not reached within the time allotted for the execution of the command, the traverse zard. would end and an error "flag" was set in the The geometry of the laser stripes was acommand, sequence [M2]. Tage error flag prearranged so that obstacles could be de- vented the rover from continuing unproducteoted to the sides of the rover traverse di- tive attempts to achieve an unreachable goal. rection at sufficient range so that the entire Depending on the parameter settings in the rover's turning circle (a circle 70 cm in di- sequence, any remaining traverse commands ameter) was free of hazards. This allowed were skipped (because the rover was not the rover to turn around in place and drive where it was expected) or the rover continued

The autonomous navigation performance permit the vehicle to maintain a clear of the rover on Mars generally equaled or exturning circle, a "thread the needle" ap- coeded the performance observed during tests proach could be enabled. This technique on Earth. Because of the nearly obstacle-free permitted the rover to drive between ob- nature of the terrain in the immediate vicinity stacles that were apart at least one vehi- of the lander, initial rover traverses were cle's width. If enabled, the rover would at- commanded through low-level moves, with tempt to drive in a straight line along the no "Go to Waypoint" commands used. By sol perpendicular bisector between the two 12, once the laser/camera hazard detection obstacles. It would continue driving until it system was calibrated (an example of a found a clearing large enough to turn measurement is shown in Fig. 2), the first "Go to Waypoint" command was executed. elapsed. If no such clearing was detected, it Consistent with earlier ground testing, posibacked straight out to the point at which tion error was roughly 5 to 10% of distance the "thread the needle" was initiated. An- traveled (The average rover traverse during Fig. 2. Image of laser stripe from front left rover

The average drift of the heading reference Excessive tilts were measured with on- subsystem was approximately 13° per sol of board accelerometers (one aligned to each traverse. The result of this dead reckoning axis of the vehicle). These accelerometers performance was that autonomous traverses through the "Go to Waypoint" commands did

away from nontraversable hozards.

Although some of the observed difficulties were clearly due to limitations in the implementation of autonomous navigation on board the vehicle, the performance can also be attributed to the caution of the operation team in enabling the rover's full suite of hazard avoidance features during specific traverses. This caution was understandable, given that each rover

traverse inherently put the vehicle at risk of a premature end of the mission.

In future planned rover missions, such as the Mars Surveyor Program 2001 mission, the operations team will not be able to meet the mission objectives while maintaining a cautious approach to autonomous navigation. In these missions, the rover will be required to traverse approximately 100 m/sol in order to reach sites of scientific interest and collect samples for eventual return to Earth. This is equivalent to performing all of the traverses of the MFEX rover during the entire Pathfinder surface mission in a single sol. Such long-distance traverses will require a significant increase in autonomous capability. Under consideration for this future mission are onboard techniques for terrain feature tracking, creation of obstacle maps, and visual tracking to targets which may aid mission performance through improvements in autonomous navigation.

References and Notes

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- (1086[DV5]).
- B. Wilcox, D. Gennery, A. Mishidn, Proc. SPIE 1007, XXX[JM6] 1988,
- This work was carried out by the Jel Propulsion Laboratory, California Institute of Technology under a contract with NASA.

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Fig. 1 The MFEX rover.

Camera.

Page; 2

[IMI] Is there a need for quotation marks around this phrase? (i.e. ... system "of last resort" for the...)

Page: 2

[JM2]As meant?

Page: 2

[M3]Please provide publisher and location for this conference. Princeton, NJ, is correct?

Page: 2

[IM4]My sources indicate that this journal was IEEE J. Robotics Autom. until 1988, when it became IEEE

Trans. Robotics Autom.

Page: 2

[DVs]Please supply page number for this citation.

Page: 2

[M6] This is a regular journal; list simply as: volume, starting page (year).

Corrections:

• last sentence, paragraph 2, first column, page 1, lines 44-49

please make this read:

Lastly, images of the lander taken by the rover were particularly helpful in assessing status of the mission and damage to components.

• editor's comment, JM1, first sentence, paragraph 2, second column, page 2, line 21, "of last resort".

No need for quotation marks. They may be removed as shown in the proof.

• editor's comment, JM2, first sentence, paragraph 3, second column, page 2, lines 36-37

please make this read:

and an error "flag" was set in the on-board command execution software. This error flag prevented...

• editor's comment, JM3, References and Notes, item 1

Yes. Princeton, NJ is the correct location

• editor's comment, JM4, References and Notes, item 3

You are correct. My mistake.

editor's comment, DV5, References and Notes, item 4

I am unable to supply page numbers for this reference.

• editor's comment, JM6, References and Notes, item 5

This paper appeared in a conference proceedings, not in the journal Optical Engineering. Please retain reference as originally submitted:

B. Wilcox, D. Gennery and A. Mishkin, "Mars rover local navigation and hazard avoidance", Proc. SPIE Conf. 1007, Mobile Robots III, November 1988.

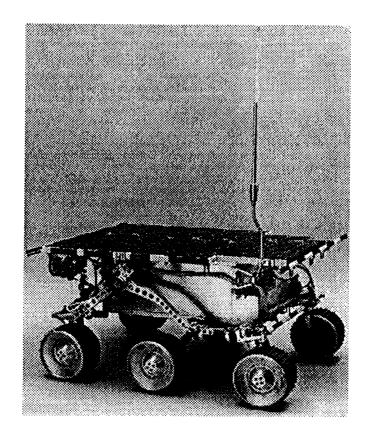
Autonomous Navigation and Hazard Avoidance Technology of the Mars Pathfinder Microrover ("Sojourner")

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The Mars exploration program has as an overarching theme the understanding of life, climate and resources on Mars. The ability to move about the surface of Mars is key to making measurements and the gathering of the data which address this theme. In October, 1992 the NASA Office of Space Access and Technology funded an experiment to demonstrate the mobile vehicle technologies needed for a Mars surface mission. That experiment, the Microrover Flight Experiment (MFEX) or "Sojourner", flew on the Mars Pathfinder mission, which began on July 4, 1997 and ended September 26, 1997.

During the 83 sols (1 sol = 1 Martian day \approx 24 hour, 40 min) of the Mars Pathfinder mission, the MFEX rover deployed from the Mars Pathfinder (MPF) lander and performed its mission to conduct technology experiments such as determining wheel-soil interactions, navigating, traversing and avoiding hazards, gathering data which characterized the engineering capability of the vehicle (thermal control, power generation performance, communication, etc.). In addition, the rover carried an alpha proton x-ray spectrometer (APXS) which when deployed on rocks and soil determined element composition. Lastly, to enhance the engineering data return of the MPF mission, the rover imaged the lander to assist in status/damage assessment.

The MFEX rover (see Figure 1) performed this mission as directed by an operations team on Earth which through a once per sol opportunity, commanded the rover to drive, take pictures, perform experiments, collect and transmit data to the lander. The rover was required to carry out these tasks safely without intervention from the operations team until the next command opportunity. In so doing, the rover used techniques for autonomous control which were (among several technologies) first demonstrated in flight on this mission. One such technique, for autonomous navigation and hazard avoidance, is briefly described below.



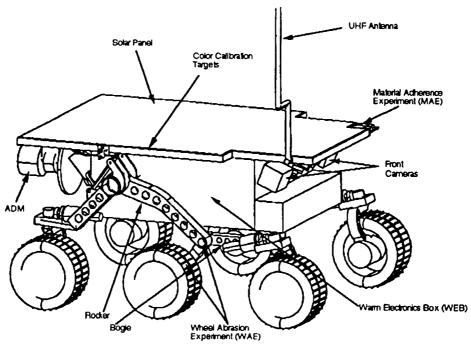


Figure 1. The MFEX rover

The "Go to Waypoint" command was the primary implementation of autonomous navigation on the MFEX rover. This command was developed by the member of the operations team called the 'rover driver'. The driver, using rover camera images, lander stereo camera images taken of the rover in the terrain, and portions of a stereo terrain panorama, identified the rover location and the site of interest (the goal location of the "Go to Waypoint" command). Through a graphic overlay system used with the stereo images, the driver specified the x,y coordinates of the rover location and the location of the goal of the command. These coordinates were in a coordinate frame (the "surface-fixed frame") that became fixed to the surface of Mars at the time the MPF lander completed sun-finding and identified the direction of Martian north on sol 1. Intermediate waypoints (as needed) were also defined by the driver if there was a preferential path toward the final destination (e.g., directing the rover to avoid obvious hazards along the path). If the rover was not already facing the next waypoint, it was commanded to turn toward the goal, until it faced the destination. These commands ("Go to Waypoint", turns and a command to update the position of the rover in the x,y coordinate frame) were sent to the rover as part of a single command sequence.

Upon execution of the "Go to Waypoint" command, the rover drove an approximate straight line, adjusting its path when it detected drift off its course or encountered a hazard condition. During execution of a "Go to Waypoint" command, the rover updated its position relative to the lander to determine (at a minimum) if it has reached the objective of the traverse. This position relative to the lander was kept in the same x,y coordinate system as the commands developed by the rover driver back on Earth. The update to position was performed by a form of dead reckoning. Encoder counts were accumulated on each of the wheel actuators, where a single encoder count was registered each time the motor shaft of the actuator completed a revolution. The accumulated counts on each of the six wheels were averaged to determine the number of motor revolutions executed. Given the gearing ratio of 2000:1, encoder counts were turned into wheel revolutions and thus distance traveled. During turns, the rover measured the change in orientation by integrating the output from an on-board rate gyro. Distance and angle were then used to compute an x,y location.

The rover could autonomously identify several types of hazards. Among these were proximity-detected rocks, drop-offs, and slopes; excessive tilt of the vehicle and/or a triggered contact sensor. If the rover detected a proximity hazard, the vehicle turned in place in increments, until the hazard was no longer detectable. Then the vehicle drove forward one-half vehicle length, after which it resumed normal traverse operations, heading back towards the goal location. At this point, the rover maintained no memory of the hazard that it has just avoided.

Proximity hazard detection was performed using the forward cameras and five laser stripers. Every seven centimeters of traverse, the rover stopped and executed a sensing cycle. The rover captured an image both with and without a laser active. Selected scanlines from each image were differenced to locate the laser spot in the scene. (Figure 2 shows the infrared laser stripe as seen by the rover during surface operations.) If the terrain is flat and level, the laser spot was visible in a known position along the scanline. Deviations from flat and level ground would cause the laser spot to slide along the scanline, indicating a rock or depression. If the spot could not be found in the difference image, a significant drop-off may exist. Repeating this process for 5 lasers and four sets of scanlines per difference image generated a set of 20 terrain height measurements. Height differences between adjacent measurements could indicate a rock or hole; sufficient height difference between the lowest and highest measurements in the set indicated a steep slope. False hazard detections could occur if the camera view of a laser spot was blocked by a craggy surface; so ignoring a small number of data drop-outs was possible by modifying parameter settings in appropriate terrains. During operations on Mars, the rover has

commonly directed to accept up to three data drop-outs before avoiding the drop-outs as a hazard.

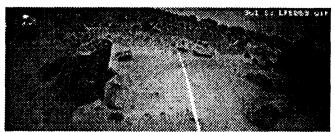


Figure 2. Image of laser stripe from front left rover camera

The geometry of the laser stripes was arranged so that obstacles can be detected to the sides of the rover traverse direction at sufficient range so that the entire rover's turning circle (a circle of diameter 70cm) was free of hazards. This allowed the rover to turn around in place and drive forward, if necessary, to avoid an obstacle. If the density of hazards in the terrain was too high to permit the vehicle to maintain a clear turning circle, a "thread the needle" approach could be enabled. This technique permited the rover to drive between obstacles that were apart at least a vehicle's width. If enabled, the rover would attempt to drive in a straight line along the perpendicular bisector between the two obstacles. It would continue driving until it found a clearing large enough to turn around in before a specified distance was elapsed. If no such clearing was detected, it backed straight out to the point at which the "thread the needle" was initiated. Another direction for driving would then be attempted.

Execessive tilts were measured using on-board accelerometers (one aligned to each axis of the vehicle). These accelerometers served as a set of inclinometers, measuring the angle to the local gravity vector. An angle measurement beyond a threshold (not greater than a 30deg slope) represented an excessive slope condition. When encountered, the rover would turn away from the excessive slope, traverse beyond the hazard then turn back in the direction of its destination.

Contact sensors provided the hazard detection system 'of last resort' for the rover. Sensors were located on bumpers on the front and rear of the rover solar panel, and on the lower front body of the rover. Additional contact sensors were incorporated into the APXS deployment mechanism, located at the rear of the rover. If an obstacle in the rover's path was not detected by the proximity hazard detection system, triggering any of the bumper contact sensors would either abort the traverse or cause the rover to back up, turn, and avoid the hazard.

If a specified waypoint destination was not reached within the time allotted for the execution of the command, the traverse would end and an error flag was set. The error flag prevented the rover from continuing unproductive attempts to achieve an unreachable goal. Depending on the parameter settings in the sequence, any remaining traverse commands were skipped (since the rover was not where expected), or the rover continued on to the next specified location.

The autonomous navigation performance of the rover on Mars generally equaled or exceeded the performance observed during tests on Earth. Due to the nearly obstacle-free nature of the terrain in the immediate vicinity of the lander, initial rover traverses were commanded through low-level moves, with no "Go to Waypoint" commands used. By sol 12, once the laser/camera hazard detection system was calibrated (an example of a measurement is shown in Figure 2), the first "Go to Waypoint" command was executed.

Consistent with earlier ground testing, position error was roughly 5-10% of distance traveled. (The average rover traverse during the mission was about 2 to 3 meters per sol.) The average drift of the heading reference subsystem was approximately 13 degrees/sol of traverse. The result of this dead reckoning performance was that autonomous traverses through the "Go to Waypoint" commands did not always lead the rover to the expected location. However, the hazard detection system worked well successfully keeping the vehicle away from non-traversable hazards.

While some of the observed difficulties are clearly due to limitations in the implementation of autonomous navigation onboard the vehicle, the performance can also be attributed to the caution of the operation team in enabling the rover's full suite of hazard avoidance features during specific traverses. This caution was understandable, given that each rover traverse inherently put the vehicle at risk of a premature end of the mission.

In future planned rover missions, such as the Mars Surveyor Program 2001 mission, the operations team will not be able to meet the mission objectives while maintaining a cautious approach to autonomous navigation. In these missions, the rover will be required to traverse approximately 100 meters per sol in order to reach sites of scientific interest and collect samples for eventual return to Earth. This is equivalent to performing all of the traverses of the MFEX rover during the entire Pathfinder surface mission in a single sol. Such long distance traverses will require a significant increase in autonomous capability. Under consideration for this future mission are on-board techniques for terrain feature tracking, creation of obstacle maps, and visual tracking to targets which may aid mission performance through improvements in autonomous navigation.

Acknowledgement

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